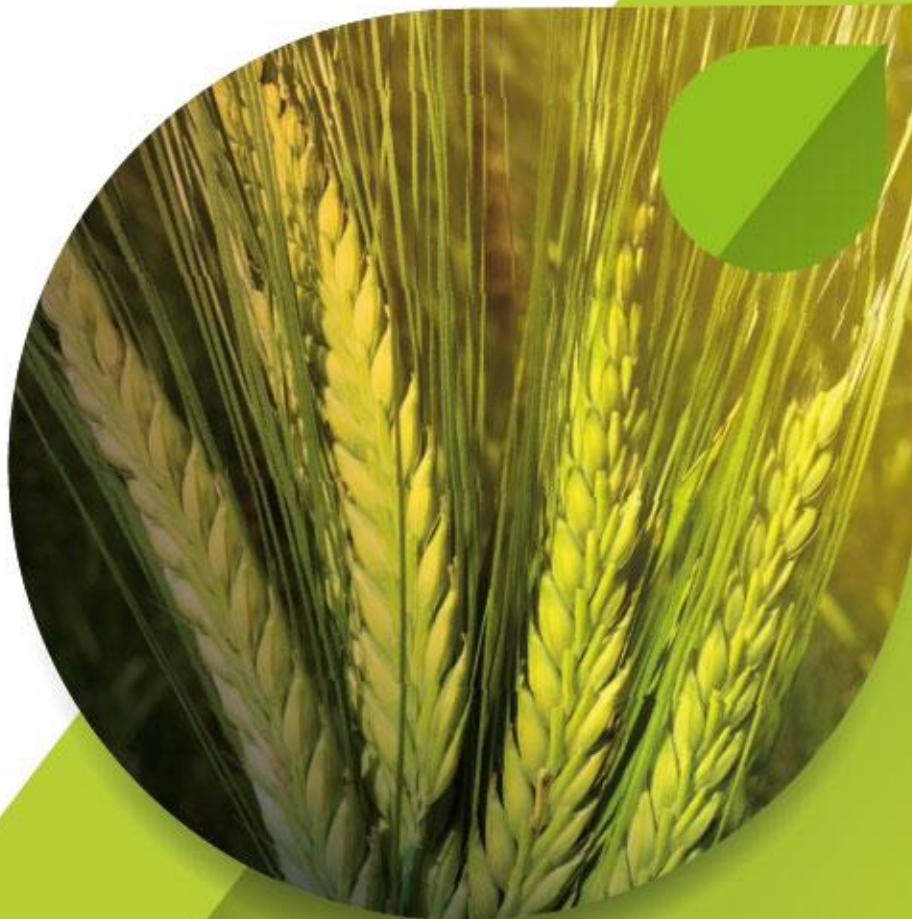




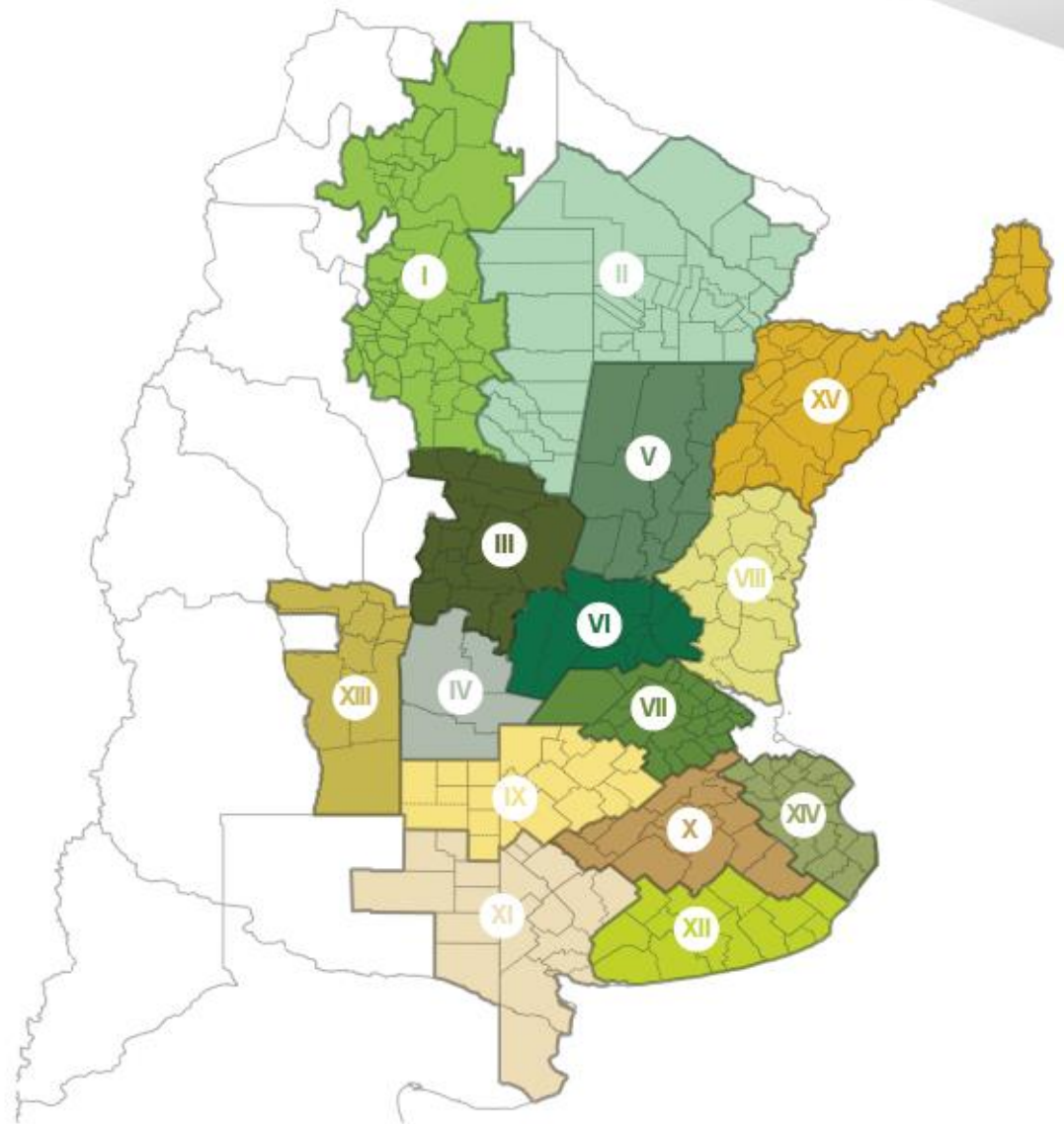
WEEKLY AGRICULTURAL REPORT



NOVEMBER 09, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 9 TO 15, 2017

SCARCE PRECIPITATIONS COUPLED WITH STRONG TEMPERATURE OSCILLATION

At the beginning of the perspective, the passage of a storm front will mainly affect the north of Argentina and Paraguay, while the rest of the agricultural area will report scarce values. Coupled with the front, the entry of winds coming from the southwest, will sharply drop temperatures, with chances of frosts in the west and southeast of the agricultural region. Northerly winds will soon return, raising highs above normal with scarce precipitations.

SOYBEAN

Soybeans planting expands into the south of the agricultural area. Water excess, however, delays progress in different areas of Buenos Aires and La Pampa.

Besides, recent rainfalls continue replenishing soil moisture in plots facing water scarcity in the center and south of the Ag. region. To date, soybeans are 12% planted, with 880,000 hectares already collected, up 1.1 percentage points YoY.

CORN

Over the last week, corn planting has expanded into the south of the agricultural area. Plots in the center and south of Buenos Aires are at the end of their ideal planting window for early crops. Tilling activities are being carried out for next month's planting. Plots observe good condition due to nitrogen refertilizations. To date, corn is 35% planted out of a final area projected at 5.4 M Ha, up 5.9% YoY (season 2016/17: 5.1 MHa). Weekly progress is estimated at 1.1 percentage points (60, 000 ha).

SUNFLOWER

Over the last week, sunflower planting has continued expanding into the center and south of the agricultural area. In spite of the recent precipitations over the center and south of Buenos Aires, weekly progress is estimated at 9 percentage points. To date, sunflower is 69% planted out of a final area estimated at 1.8 M hectares.

Besides, fieldwork progresses mainly into the main sunflower-producing areas of Buenos Aires. The early-planted plots of northern Buenos Aires stand at their flowering and bud stages under adequate moisture condition.

WHEAT

Wheat harvest progresses into the north of the country, the NOA and NEA regions, north-central Córdoba, north-central Santa Fe and Corrientes. To date, harvest is 8.2% complete with 500,000 hectares already collected. The average yield stands at 1,3 T/h. Under this scenario, we maintain our final production estimate at 17 M tons, up 1.2 % from last season.

BARLEY

Barley continues under reproductive stages with adequate moisture and a sanitary condition characterized by foliar diseases. Under good weather conditions, harvest is likely to start in the center of the country in the coming weeks. We maintain our final production estimate at 2.9 M tons, up 3.3 % YoY but down 27% to the average of the five last years.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Nov. 08, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	-	-
II NEA	1.400.000	1.330.000	-	-
III Ctro N Cba	2.200.000	2.230.000	4,2	94.320
IV S Cba	1.640.000	1.630.000	15,0	243.770
V Ctro N SFe	1.340.000	1.350.000	7,0	94.000
VI Núcleo Norte	2.840.000	2.580.000	34,3	884.070
VII Núcleo Sur	2.470.000	2.380.000	19,7	469.102
VIII Ctro EER	1.290.000	1.300.000	12,4	161.100
IX N LP-OBA	2.130.000	1.910.000	7,8	148.560
X Ctro BA	800.000	530.000	4,1	21.950
XI SO BA-S LP	470.000	390.000	0,1	505
XII SE BA	1.300.000	1.160.000	1,3	15.238
XIII SL	200.000	190.000	21,1	40.040
XIV Cuenca Sal	130.000	70.000	0,7	464
XV Otras	40.000	40.000	18,8	7.500
TOTAL	19.200.000	18.100.000	12,0	2.180.618

CORN

2017/18 Season

As of: Nov. 08, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	15,0	120.750
IV	S Cba	652.000	675.000	20,0	135.000
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	85,0	450.500
VII	Núcleo Sur	383.000	410.000	80,0	328.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	50,0	290.000
X	Ctro BA	280.000	300.000	38,0	114.000
XI	SO BA-S LP	160.000	165.000	48,0	79.200
XII	SE BA	190.000	195.000	45,0	87.750
XIII	SL	220.000	230.000	20,0	46.000
XIV	Cuenca Sal	105.000	110.000	40,0	44.000
XV	Otras	30.000	30.000	40,0	12.000
TOTAL		5.100.000	5.400.000	35,0	1.889.200

SUNFLOWER

2017/18 Season

As of: Nov. 08, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	95,0	11.550
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	100,0	12.000
VII	Núcleo Sur	8.000	9.000	92,0	3.780
VIII	Ctro E ER	6.000	7.000	100,0	7.000
IX	N LP-OBA	130.000	130.000	60,0	22.100
X	Ctro BA	65.000	65.000	58,0	9.750
XI	SO BA-S LP	410.000	410.000	32,0	77.900
XII	SE BA	360.000	370.000	55,0	77.700
XIII	SL	24.000	24.000	95,0	11.520
XIV	Cuenca Sal	100.000	100.000	70,0	25.000
XV	Otras	7.000	7.000	100,0	7.000
TOTAL		1.700.000	1.800.000	69,0	1.242.430

WHEAT

2017/18 Season

As of: Nov. 08, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	270.000	365.000	100,0	365.000
II NEA	290.000	355.000	100,0	355.000
III Ctro N Cba	765.000	730.000	100,0	730.000
IV S Cba	390.000	380.000	100,0	380.000
V Ctro N SFe	240.000	280.000	100,0	280.000
VI Núcleo Norte	660.000	750.000	100,0	750.000
VII Núcleo Sur	540.000	475.000	100,0	475.000
VIII Ctro EER	240.000	250.000	100,0	250.000
IX N LP-OBA	460.000	385.000	100,0	385.000
X Ctro BA	315.000	285.000	100,0	285.000
XI SO BA-S LP	435.000	450.000	100,0	450.000
XII SE BA	500.000	650.000	100,0	650.000
XIII SL	7.000	8.000	100,0	8.000
XIV Cuenca Sal	73.000	72.000	100,0	72.000
XV Otras	15.000	15.000	100,0	15.000
TOTAL	5.200.000	5.450.000	100,0	5.450.000

BARLEY

2017/18 Season

As of: Nov. 08, 2017

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
	2016/17	2017/18		
I	NOA	-	-	-
II	NEA	-	-	-
III	Ctro N Cba	1.000	1.000	100,0
IV	S Cba	5.000	5.000	100,0
V	Ctro N SFe	2.000	2.000	100,0
VI	Núcleo Norte	24.000	24.000	100,0
VII	Núcleo Sur	45.000	42.000	100,0
VIII	Ctro E ER	1.000	1.000	100,0
IX	N LP-OBA	90.000	82.000	100,0
X	Ctro BA	60.000	60.000	100,0
XI	SO BA-S LP	164.000	160.000	100,0
XII	SE BA	450.000	415.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	8.000	8.000	100,0
XV	Otras	-	-	-
TOTAL		850.000	800.000	100,0